

Table 29

SBIC Program Combined Balance Sheet  
Fiscal Year 2002  
(\$ in millions)

<u>Financial Statement Line Item</u>	<u>Bank Owned Regular SBICs</u>	<u>Debenture Type Regular SBICs</u>	<u>Participating Security Regular SBICs</u>	<u>All Regular SBICs</u>	<u>All Specialized SBICs</u>	<u>All SBIC Program Licensees</u>
Number of Reports	81	115	163	359	34	393
Loans	77.0	448.4	55.8	581.1	105.6	686.7
Debt Securities	865.3	983.4	350.4	2,199.1	17.8	2,216.8
Equity Securities	7,379.9	887.8	3,563.0	11,830.6	35.3	11,865.9
Total Portfolio at Value	\$8,322.2	\$2,319.5	\$3,969.1	\$14,610.8	\$158.6	\$14,769.4
Assets Acquired & Notes	\$325.0	\$29.6	\$22.5	\$377.1	\$3.2	\$380.3
Total Loans & Investment	\$8,647.2	\$2,349.1	\$3,991.6	\$14,987.9	\$161.8	\$15,149.7
Cash & Idle Funds	4,517.2	241.8	345.0	5,103.9	51.5	5,155.4
All Other Assets	1,245.7	99.3	130.3	1,475.4	9.7	1,485.1
Total Assets	\$14,410.1	\$2,690.2	\$4,466.9	\$21,567.2	\$223.0	\$21,790.2
Current & Other Liabilities	3,656.8	93.2	79.1	3,829.2	12.6	3,841.7
Long-Term Debt	1,563.1	1,347.7	40.8	2,951.5	60.3	3,011.8
Total Liabilities	\$5,219.9	\$1,440.9	\$119.9	\$6,780.7	\$72.8	\$6,853.5
Participating Securities	0.0	0.0	2,774.0	2,774.0	0.0	2,774.0
4% Preferred Stock	1.4	18.1	0.0	19.5	29.3	48.8
Capital Stock & Surplus	1,920.5	364.2	0.0	2,284.7	109.6	2,394.4
Partners Capital	4,212.5	899.5	2,158.1	7,270.0	11.7	7,281.8
3% Preferred Stock	0.0	6.0	0.0	6.0	11.6	17.6
Unrealized Gain on Securities	240.5	89.8	-23.7	305.5	1.8	308.3
Non-Cash Gains	129.4	35.5	71.3	236.3	0.9	237.1
Retained Earnings	2,686.1	-163.8	-632.6	1,889.7	-14.9	1,874.8
Less: Treasury Stock	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital	\$9,188.9	\$1,231.2	\$1,573.0	\$11,993.1	\$120.8	\$12,113.9
Liabilities & Capital	\$14,410.1	\$2,690.2	\$4,466.9	\$21,567.2	\$223.0	\$21,790.2